Improving the lives of our friends and neighbors, right here at home. IN GLOUCESTER.
In the fall of 2000, a handful of local volunteers came together to establish the Gloucester Community Foundation as a regional affiliate of The Community Foundation Serving Richmond and Central Virginia. Fifteen years later, the results of their efforts are providing donors a vehicle through which their donations can stay in this community, providing much-needed support to make Gloucester a better place for all.

2014 was a year of incredible growth for the Foundation. Our assets grew by almost 60%, reaching $5.8 million at year-end! Much of this growth can be attributed to the two funds described below, as well as to a sound spending policy and net investment returns of 7.26% for the year. But it is also due to the support of individual donors and our Business Partners. You have allowed us to build a permanent endowment to respond to emerging and critical needs. The impact of your gifts can be seen everywhere you look in Gloucester.

The trustees of The Willard Van Engel Fellowship became concerned that Dr. Van Engel’s charitable vision might be lost after those who personally knew and worked with Van Engel are no longer involved. The trustees approached the Gloucester Community Foundation to establish a fund that allows them to continue as advisors, giving them assurance that Dr. Van Engel’s charitable legacy will forever be maintained.

The Gloucester community lost a leading citizen in the past year when Eldridge “El” Cook passed away at the age of 98 (See “In Memoriam” on page x of this report). In 2010, after much research, Mr. Cook established the Eldridge N. Cook Charitable Fund at GCF to be funded upon his death. Starting in 2016, the GCF Advisory Board will continue Mr. Cook’s legacy of giving to his community by supporting at-risk youth through education and other programs, giving them opportunities they otherwise might not have.

With strong endowment management practices and local knowledge of the county, GCF’s goal is to make Gloucester a more vibrant community for all. Thank you for your support which helps us be responsive to the needs of so many non-profit organizations and government agencies. Together, we can help Gloucester reach its full potential.

Gloucester Community Foundation Board of Directors

2014 ADVISORY BOARD

Chair: Warren Deal
Vice Chair: Stephanie Heinatz
Secretary: Susan Corson
Treasurer: Rick Fulk

Advisory Board Members: Nickie Champion, Richard Fozard, Mac Houze, Clayton James, Lou Ann Nagel, Bobby Ray, Charles Records, Ron Saunders

Regional Director: Margaret Nost

2014 FINANCIAL REPORT

Total Assets: $5,799,376
Total Contributions: $2,126,908
Total Grants: $191,087

INVESTMENT RETURNS, NET OF FEES:

1 YEAR: 7.3%
3 YEAR: 10.8%
5 YEAR: 9.7%
10 YEAR: 6.4%

#AMGRS GLOUCESTER WAS AMAZING IN THE 2015 AMAZING RAISE!

Gloucester put a new twist on giving local during the 2015 Amazing Raise, with Gloucester organizations raising $57,340 through 888 gifts during the annual 36 hour online fundraising challenge!

Of the 33 organizations eligible, 30 received at least one gift.

COMPARED TO 2014, GLOUCESTER WAS UP 31 GIFTS AND $5,840.
DONOR ADVISED FUNDS

Donor Advised Funds allow donors to actively participate in the grant making from the fund. Donors recommend specific grants, and GCF provides due diligence and administrative support. Some donors choose to remain anonymous.

- Back Creek Charitable Fund (2003) To support general charitable purposes.
- Belle Terre Fund (2001) Established by Bill and Sue Perrin to support general charitable purposes with a preference toward Gloucester County. Their children are named as successor advisors.
- Gloucester Library Endowment Fund (2007) Established by the Gloucester Library Endowment Foundation (GLEF) to promote the expansion and improvement of information services and collections of the Gloucester County Library.
- Fred Lee and Martha F. Brown Fund (2007) Designated for books on genealogy or local Gloucester history for the Gloucester County Library.
- Peace Frogs Bank to Bank Fund (2004) To support charitable organizations in Gloucester and/or the Middle Peninsula.
- San Lorenzo Fund (2009) To support general charitable purposes.
- Sanders Foundation Fund (2005) Created from the conversion of a private foundation to support health services in the Middle Peninsula, particularly in Gloucester County.
- Willard A. Van Engell Fellowship Fund (2014) Established from the conversion of a private foundation to support fellowships for graduate students at VIMS in the study of the blue crab.
- Ware River Fund (2000) To support general charitable purposes.

UNRESTRICTED FUNDS

Unrestricted funds give the GCF Advisory Board the flexibility to address the most important needs in the county.

- Burton M. Bland Family Fund (2011)

GLOUCESTER COMMUNITY FOUNDATION (GCF) COMPONENT FUNDS
DESIGNATED FUNDS

Designated Funds specify one or more charitable organizations to receive ongoing support. Should the designated charity cease to operate or change its charitable mission, GCF will ensure the fund continues to support the donor’s original charitable intent.

- Warner Hall Graveyard Preservation Fund (2014) Established by Preservation Virginia to support the preservation and maintenance of the graveyard.

FIELD OF INTEREST FUNDS

A Field of Interest Fund supports one or more charitable areas or issues affecting the community, such as arts and culture, education, elderly poverty, and environmental issues. The Advisory Board of GCF, through the community grants program, identifies organizations working in those areas to receive funding.


AGENCY FUNDS

Agency Funds are established by non-profit organizations as endowments to generate income to support their programs. These funds increase the stability and self-sufficiency of the agency. Should the agency close, the endowment remains with GCF to support similar needs in the community.


BEQUEST FUNDS

Bequest funds are established to receive a portion or all of a donor’s estate. The fund agreements can be easily revised during the donor’s lifetime to reflect changes in charitable priorities without having to change estate documents.

- Anonymous
2014 GLOUCESTER COMMUNITY FOUNDATION DONORS

GIVING THE GIVING THE GIFT OF PRESERVING AND ENHANCING THE QUALITY OF LIFE IN GLOUCESTER

Anonymous
Angelwing Stationers
Dr. and Mrs. Fredrick S. Arnold
Mr. and Mrs. Ray Arp
Mr. Barry L. Bailey
Bangkoknoi Thai Cuisine, Inc.
Bank of Lancaster
Mr. and Mrs. Charles A. Banks III
Mr. and Mrs. James D. Barr
Mr. and Mrs. Thomas N. Bartron
Beauty Therapy at Iza
The Benfield Group, LLC
Mr. and Mrs. Brad L. Bennett
Mr. and Mrs. Thomas E. Bernard
Millard I. Binswanger, Jr.
Mr. and Mrs. Donald Lee Bishop
Mr. Burton M. Bland
Bobby’s Auto Service Center, Inc.
Mrs. Anita S. Bolger
Mr. and Mrs. Carter M. Borden
Ms. Mary A. Bourne
Trust of George R. and Evelyn W.
Mr. and Mrs. Allan D. Bulkley
Burlford Leimenstoll Foundation
Mr. and Mrs. Omer G. Burnett, Jr.
Ms. Rachael B. Burnett
Mrs. Tammi P. Dempsey
Mr. and Mrs. Robert B. Johnson
Ken Houtz Chevrolet-Buick, Inc.
Mr. and Mrs. John G. Fulton
Gloucester Library Endowment Foundation
Mr. and Mrs. Davis R. Marshall
Maryland Ironstone, Inc.
Mr. and Mrs. Hugh B. McCormick III
Mr. and Mrs. John T. Myles
Hampton Roads Partnership
Mr. and Mrs. Tim Ulsaker
Mr. and Mrs. Philip Olekszyk
Mr. and Mrs. Henry T. Pat
Mr. and Mrs. Richard M. Hixson
Mr. and Mrs. Philip H. Okefury
Mr. and Mrs. J. Brook Thomas
Mr. and Mrs. David Thornton
Mr. and Mrs. David E. Thornton
Mr. and Mrs. G. A. Zahn, Jr.

Mr. and Mrs. Kenneth H. Hockaday
Mr. and Mrs. Thomas W. Ingram
Mr. Armin Jabs
Mr. Michael Jeffers and
Mrs. Linda Gaskins-Jeffers
Mr. and Mrs. Michael D. Jenkins
Ms. Holly Johnson
Mr. and Mrs. Robert B. Johnson
Karen W. Kovacs
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Mr. Richard Jay Lyleh
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Mr. and Mrs. Davis R. Marshall
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Mr. and Mrs. Charles H. Fannin
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Mr. and Mrs. Timothy S. Taylor
Mr. and Mrs. David H. Teagle
Mr. and Mrs. George A. Teschner
Mr. and Mrs. J. Brook Thomas
Mr. and Mrs. David Thornton
Mr. and Mrs. David E. Thornton
Hoa Anh Tran and Vu Nam Duc
Trats Atlantic Diesels, Inc.
Transamerica Retirement Solutions Corp.
Mr. Darious A. Turner Jr.
Mr. Oliver Ulsaker

Mr. and Mrs. A. James Phillips
Mrs. Linda B. Phillips and Mr. L. Frank Phillips
Dr. Wendell T. Poulsen and Elizabeth Poulsen
Richland Farms, Inc.
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Mr. and Mrs. Betty M. Sawyer
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Mr. and Mrs. Travis W. Smith
Steele’s Towing
Dr. and Mrs. Karlfotti M. Stone
Mr. and Mrs. T. Timothy Taylor
Mr. and Mrs. David H. Teagle
Mr. and Mrs. George A. Teschner
Mr. and Mrs. J. Brook Thomas
Mr. and Mrs. David Thornton
Mr. and Mrs. David E. Thornton

Mr. and Mrs. Tim Ulsaker
Mr. Mark Vann
Mr. and Mrs. William D. Vann
Mr. and Mrs. Armand W. Wagner
Mr. and Mrs. Daniel K. Walters
Mr. and Mrs. Jeffrey Gray Watkins
Mr. and Mrs. Frank E. Watters
Mr. and Mrs. William D. Weaver, Jr.
Mr. and Mrs. Gary Wheeler
Mr. and Mrs. George C. Witt
Mr. Rains Winstead
Mr. and Mrs. G. A. Zahn, Jr.

2014 Business Partners

Auto Max of Gloucester, Inc.
Mrs. Peter C. Champion
Chesapeake Bank
Colonial Virginia Bank
Consociate Media, LLC
GCS Family Properties, LLC
Hariris Garage, Inc.
Inn at Warner Hall
Timothy A. Leigh, D.D.S.
Phillips Energy, Inc.
Revere Gas & Appliance
“We envision our community as an area that offers a path to **ECONOMIC PROSPERITY**; a place where young people experience **EDUCATIONAL SUCCESS**; a community that **PRIORITIZES HEALTH AND WELLNESS**; and a region that is renowned for its **CULTURAL VIBRANCY**.”

—Gloucester Community Foundation Board of Directors
HEALTH AND WELLNESS ($9,500)

GLOUCESTER-MATHEWS CARE CLINIC: supported the expansion of the dental clinic, by increasing the number of hours the clinic is open from 12 hours per week to 24 hours per week. Even after an expansion from 8 hours to 12 hours in 2014, the wait list for dental clients is upward of 90 days.

VIRGINIA COOPERATIVE EXTENSION – GLOUCESTER: provided funds to support payment for low-income households to participate in the well water clinic, including water testing, well water management, and well water safety education. Upon results, can include well or water system repairs and/or low interest loans for repairs.

THE LAUREL SHELTER: supported services to victims of domestic violence, sexual assault, and human trafficking through the shelter program and extensive outreach programs.

BREAD FOR LIFE COMMUNITY FOOD PANTRY: supplemented the cost of food for the pantry, which serves an average 717 unique households each month in Gloucester.

GLOUCESTER UNITED FOR EMERGENCY SHELTER TEAM (GUEST): in its third year of operation, supported the winter shelter (November-March) and the newly expanded day shelter, providing resources year-round to those experiencing homelessness.

EDUCATIONAL SUCCESS ($2,000)

GLOUCESTER BOYS & GIRLS CLUB: supported for Project Learn for youth (ages 6-18) who participate in the after-school program. Programming includes Power Hour to complete homework, field trips, and scheduled learning activities.
CULTURAL VIBRANCY ($3,500)

CONCERTS BY THE BAY: supported historical, theatrical performance by Theatre IV Productions for elementary and/or middle school students in Gloucester County.

FAIRFIELD FOUNDATION: in partnership with the Gloucester County Parks and Rec Department, provided program support for archaeological research, digging, and historical recording for youth (ages 6-12), as part of the week-long nature camps held at Beaverdam Park.

GLOUCESTER ARTS ON MAIN: building on a successful partnership with Gloucester County Public Schools, supported two existing after-school arts programs and the expansion into a third elementary school, growing the number of students reached to over 400.

ECONOMIC PROSPERITY ($13,312)

LITERACY VOLUNTEERS OF GLOUCESTER: supported individualized tutoring and progress testing for adults striving to improve their educational skills, and the maintenance of the Gloucester County Sheriff Department’s Pearson-Vue GED testing site, which provides instruction to inmates in Adult Basic Education and GED preparation.

GLOUCESTER HOUSING PARTNERSHIP: provided funds to help support home repairs for low-income Gloucester residents, including roof repair, electrical/plumbing upgrades, or ramp construction.

THE SALVATION ARMY: supported the Social Services Program, providing utility, emergency food, and rental/mortgage assistance to low-income Gloucester families and individuals, in addition to case management.

VERSABILITY RESOURCES: provided support for employment, training, and day support services for adults with disabilities at the Puller Center.

THE SAMARIAN GROUP: provided funding for temporary financial emergencies, including electricity, rent, car repairs, essential appliances, and day care to Gloucester residents.

2015

What DIFFERENCE do you want to make? The Gloucester Community Foundation’s tagline isn’t just something we say. It’s how we operate. You make the difference. We work to make it possible.

So what do you want to do this coming year to make a difference in our community? Start by making a plan and writing it down here. Then contact us and let us know how we can help!

have an idea contact mmost@tcfrichmond.org

www.GloucesterCF.org
Photos for this annual report provided by Sara Harris Photography.

The Gloucester Community Foundation is an affiliate of The Community Foundation serving Richmond and Central Virginia.

The Gloucester Community Foundation (GCF) improves the lives of your friends and neighbors right here at home. From supporting emergency disaster, health and human services agencies, to eldercare, history, arts and education, GCF enhances the quality of our community life, now and for the future. Donate online or mail us a tax deductible gift.